

Section 52 Budget Statement Part 3: Formula Factors & Cash Values
3a PRIMARY AND SECONDARY SCHOOLS

(A) Pupil-led funding

Factor Name	Year Group	Pupil Numbers	Funding per Pupil £	Funds Allocated £000	% of primary & secondary schools budgets
Age weighted funding Year Group Related	Nursery	1,020	2,724	2,779	
	Reception	2,098	2,412	5,060	
	Years 1/2	4,198	2,078	8,723	
	Years 3/6	7,964	1,789	14,246	
	Years 7/9	5,928	2,548	15,105	
	Year 10	2,080	3,038	6,319	
	Year 11	2,169	3,348	7,261	
Primary		15,280		30,808	63.0
Secondary		10,453		28,685	59.0
Totals		25,522		59,493	61.0

Method of pupil count and dates.

January 2013 Actual x $\frac{1}{3}$ + September 2013 Estimates x $\frac{1}{3}$ + January 2014 Estimates x $\frac{1}{3}$.
 (Net pupil numbers used for staff related funding)

Years 13/14 are now funded by DCELLS using NPFS plus transitional arrangements

Analysis of the total of Funds Allocated

Descriptions of Expenditure		Funds Allocated £000
Primary	Teaching Related	24,867
	Supply Cover	942
	Classroom Support	1,808
	Pupil Related	1,745
	Furniture, Equipment & Materials	1,446
Secondary	Teaching Related	22,983
	Supply Cover	728
	Pupil Related	3,311
	Furniture, Equipment & Materials	1,039
	Exam Fees	624
Total		59,493

Pupils without statements

<i>Factor Name</i>	<i>Pupil Numbers</i>	<i>Funding per Pupil £</i>	<i>Funds Allocated £000</i>	<i>% of primary & secondary schools budgets</i>
Social Needs Primary	645	459	296	
Social Needs Secondary	956	502	480	
Test Results Secondary	290	1,429	415	
Primary	645		296	
Secondary	1,246		895	
Total	1,891		1191	

Method

Social Needs Primary - each free meal pupil funded in excess of 27% of school population
 Social Needs Secondary - each free meal pupil funded in excess of 13% of school population
 Test Results Secondary - pupils funded with average of 2.5-3.5 in Key Stage 2 and pupils funded with a weighting of 2 with Key Stage 2 results less than 2.5. [Year 7 pupils Key Stage 2 results from 2012].

Pupils with Statements

<i>Factor Name</i>	<i>Pupil Numbers</i>	<i>Funding per Pupil £</i>	<i>Funds Allocated £000</i>	<i>% of primary & secondary schools budgets</i>
Secondary	249	2,644	658	
Primary	-		-	-
Secondary	249		658	
Total	249		658	

Method

Statemented pupil numbers for Years 7, 8, 9, 10 and 11 at January 2013.

Primary and secondary pupil-led SEN funding totals

<i>Factor Name</i>	<i>Pupil Numbers</i>
Primary	645
Secondary	1,495
Total	2,140

<i>Funds Allocated £000</i>	<i>% of primary & secondary schools budgets</i>
296	0.6
1,553	3.2
1,849	1.9

Place-led SEN funding

Factor Name	* Place Numbers	Funds Allocated £000	% of primary & secondary schools budgets
Primary	-		
Social Inclusion	-	198	
Complex Learning Difficulties	-	534	
Speech and Language	-	265	
Hearing Impaired	-	89	
Autistic	-	180	
Social and Communication	-	338	
Nuture Class	-	129	
Emotional & Behavioural	-	71	
	-		
Secondary			
EBD		239	
Complex Learning Difficulties		396	
Autistic		207	
Hearing Impaired		139	
Physically Disabled		182	
Specific Learning Difficulties		159	
Primary	<i>Various</i>	<i>1,805</i>	<i>3.7</i>
Secondary	<i>Various</i>	<i>1,322</i>	<i>2.7</i>
Total	<i>Various</i>	<i>3,127</i>	<i>3.2</i>

* liable to change periodically

Other funding treated as pupil-led

Factor Name	Type	Numbers of Pupils	Funding Per Pupil £	Funds Allocated £000	% of primary & secondary schools budgets
<u>Primary</u>					
Swimming Lessons KS2	Per KS2 pupil	7,881	14	113	
Payroll & Purchase Ledger	Per pupil	15,331	7	100	
Literacy, Numeracy SEN	Per FSM	3,762	26	96	
Workload	Per Pupil	15,133	88	1,339	
Insurance	Per Pupil	15,133		125	
Special/Energy Grant	Per Pupil			427	
<u>Secondary</u>					
DCELLS Factor	Per Pupil (11-16 Schools)	3,417	80	273	
Free School Meals	Per FSM	1,399		1,013	
Payroll & Purchase Ledger	Per pupil	10,720	725	51	
Workload	Per Pupil (11-16)	10,720	5	961	
Insurance	Per Pupil	10,720	90	102	
Special/Energy Grant	Per Pupil			209	
	Primary			2,200	
	Secondary			2,609	
	Total			4,809	

Method

Payroll and Purchase Ledger are part pupil led part lump sum.

School meals secondary - number of FSM pupils [Jan 2013 + Jan 2012] x % take up of FSM [based on previous 3 school terms]

Total primary and secondary funds allocated according to pupil numbers or counted as pupil led

		£		%
PRIMARY		35,109		71.8
SECONDARY		34,169		70.3
TOTAL		69,278		70.4

(C) Other funding

Site-specific factors

Factor Name	Type	Number	Rate £	Funds Allocated £000
<u>Primary</u>				
Energy	Weighted Floor Area m ²	152,119	7.83	1,191
Caretaking & Cleaning	Floor Area m ² [net of kitchen]	111,392	21.58	2,404
Building Maintenance	Floor Area m ²	111,392	5.84	650
Building Maintenance [Minor Works]	Lump Sum, weighted floor area and weighted age factor	111,392	-	830
Rates	Rateable Value of Building	2,358,990	0.464	1,095
Grounds Maintenance	Grounds Area m ²	-	0.36	150
Split Site Allowance	Per Site	-	-	37
Lifts	Per Site	7	-	10
Ground Rent	Per Site	2	-	58
Contribution to Community Centre	Per Site	2	-	23
Insurance	Floor Area m ²	111,392	-	145
<u>Secondary</u>				
Energy	Weighted Floor Area m ²	155,554	8.58	1,335
Caretaking & Cleaning	Floor Area m ²	112,209	15.22	1,708
Building Maintenance	Floor Area m ²	112,209	4.36	489
Building Maintenance [Minor Works]	Lump Sum, weighted floor area and weighted age factor	112,209	-	437
Rates	Rateable Value of Building	2,644,823	0.464	1,227
Grounds Maintenance	Lump Sum + Grounds area m ²	-	0.21	213
Swimming Pool Allowance [excludes Joint Use]	Per pool	-	12,561	13
Lifts	Per site	4	-	11
Dance Studio	Per site	1	-	5
YGG Cwm Rhymni 5/12 th s clawback	Floor Area clawback	-	(42,848)	(43)
Insurance	Floor Area m ²	108,562	-	107
Primary				6,593
Secondary				5,502
Total				12,095

Method

Energy weighted floor area = gross area x fuel used factor x exposure factor.

Building Maintenance [Minor Works] = Lump sum plus weighted floor area for condition factor and weighted lump sum for age of building.

All other areas are per school in m² with no weighting.

Total primary and secondary funds allocated on site-specific factors

		£		%
	PRIMARY	6,593		13.4
	SECONDARY	5,502		11.3
	TOTAL	12,095		12.4

School Specific Factors

Factor Name	Type	Number	Rate £	Funds Allocated £000
<u>Primary</u>				
Lump Sum *	Per school	75	49,842	3,738
Charitable status clawback	80 % of rates	1	(16,054)	(16)
Support Service Delegation	Lump sum per school	75	7,200	540
Literacy, Numeracy, SEN	Lump sum per school	75	2,530	190
Workload	Lump sum per school	75	23,733	1,781
<u>Secondary</u>				
Lump Sum	Per school	14	116,399	1,630
Charitable status clawback	80 % of rates	1	(57,907)	(58)
Support Service Delegation	Lump sum per school	14	12,500	175
Clerking of Governing Bodies	Per school	14	295	4
Administration	Per school	14	4,922	69
Workload	Lump sum per school	14	31,714	444
YGG Cwm Rhymni	Lump sum 50% at 7/12ths		33,950	34
Primary				6,233
Secondary				2,298
Total				8,531
Method				
Support Service Delegation includes: - Personnel, Finance, ICT, Governor Support [Primary only], Payroll [part], Purchase Ledger [part], Legal, Advertising, Procurement and Client Agency.				
*Average of tapered lump sum per school.				

Total primary and secondary funds allocated on school specific factors

	£	%
PRIMARY	6,233	12.7
SECONDARY	2,298	4.6
TOTAL	8,531	8.7

Budget Adjustment Factors

Factor Name	Type	Number	Rate £	Funds Allocated £000
<u>Primary</u> Retrospective adjustment Efficiency Savings School Council				170 (1,432) 32
<u>Secondary</u> Retrospective adjustment Efficiency Savings School Council				33 (1,305) 6
<u>Primary</u> Threshold and UPS Funding				2,191
<u>Secondary</u> Threshold and UPS Funding	Per Teacher	373	5,866	2,348
DCELLS Post 16	Per Teacher	389	5,955	5,571
Primary				961
Secondary				6,653
Total				7,614

Method

Retrospective adjustment: - There are 3 pupil count dates per sector, 2 of the count dates are estimates. A comparison is made when the actual numbers are known and a retrospective adjustment using the difference in estimates compared to actuals x AWPU for the prior year is calculated. Threshold and UPS Funding based on actual number of teachers on UPS at August 2011 DCELLS post 16 funding is as per DCELLS directions and grant allocation.

		£		%
PRIMARY		961		2.0
SECONDARY		6,653		13.7
TOTAL		7,614		7.8

D) Total funds allocated to Primary and Secondary schools:-

	Primary £000's	Secondary £000's	Total £000's
A) Pupil led funding	35,109	34,169	69,278
C) Other Funding			
Site specific factors	6,593	5,502	12,095
School specific factors	6,233	2,298	8,531
Budget adjustment	961	6,653	7,614
	48,896	48,622	97,518

SPECIAL SCHOOLS
Pupil-led funding

				Funds Allocated £000
A) Basic Classroom Support – 17 classrooms				1,525
B) Additional Pupil Funding				1,105
Totals				2,630

Analysis of the total of Funds Allocated

Classes or Descriptions of Expenditure	£000
Pupil-led	2,630
Total	2,630

Total special school funds allocated according to pupil numbers or counted as pupil-led	<u>£000's</u> 2,630
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C. OTHER FACTORS (s52)
Specific Site Factors

Factor Name	Number	Rate £	Funds Allocated £000
Building Maintenance	3,589	7.06	26
Caretaking and Cleaning	3,589	21.03	76
Energy	3,589		78
Grounds	6,451	0.22	2
Grounds – Lump sum			4
Swimming Pool			15
Efficiency savings			(20)
Method			
Floor area related m ² .			
Total funds allocated on site specific factors			181

School specific factors

Factor Name	Number	Rate £	Funds Allocated £000
Central Support Services	1	20,200	20
Literacy/Numeracy Initiative	1	2,400	3
Total funds allocated on site specific factors			23

Factors Names	Funds Allocated £000
Total special school funds Allocated for non pupil-led factors	204

D Total funds allocated to special schools	2,834
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3C. TOTAL FUNDS ALLOCATED TO ALL SCHOOLS	100,352
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